## PRIMARY CAPITAL MARKET— EMERGING SCENARIO



TUESDAY, DECEMBER 15, 2015 ITC GRAND CENTRAL, PAREL, MUMBAI.

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## Agenda PRIMARY CAPITAL MARKET - EMERGING SCENARIO

08:30	Registration		Panelists Mr. Srinivas Chidambaram, Managing Director & CEO, Jacob Ballas Capital India Pvt. Ltd. Mr. Abhijit Gulanikar, Chief Officer (Investments & Business Strategy), SBI Life Insurance Co.Ltd. Mr. Jayanta Jash, Chief General Manager, SEBI Mr. Vikas Khemani, President & CEO Edelweiss Securities Ltd. Mr. Shrikant Mate, Vice President, S.H.Kelkar & Co. Ltd. Mr. Navneet Munot, Executive Director & Chief Investment Officer, SBI Mutual Funds Platinum Sponsors' Presentation (Merrill DataSite) by
09:00	Welcome Address and Summit Overview Mr. B. Madhuprasad, Chairman, AIBI		
09:05	Special Interactive Session: "Political and Economic Agenda - Conflict or Convergence?"  Mr. Ramesh Damani, Managing Director, Ramesh S.Damani Finance Pvt.Ltd.		
09:25	INAUGURAL SESSION  "Primary Capital Market - Emerging Scenario/New Platforms"  Panel Discussion  Moderator  Mr. Prithvi Haldea, Chairman, PRIME Database	12:50	
		12.50	Mr. Bhupen Dalal, Chairman Emeritus, Western Press Pvt. Ltd. (strategic alliance partner of Merrill Datasite)
	<u>Panelists</u> Mr. Ashish Chauhan, Managing Director & CEO, BSE Ltd.	13:05	Lunch
10:15 10:35	Mr. Abhay Havaldar, Advisory Director, General Atlantic Pvt. Ltd. Mr. Prashant Jain, Executive Director & Chief Investment Officer, HDFC Asset Management Co. Ltd. Mr.S. Ramesh, Managing Director & CEO, Kotak Mahindra Capital Mr. Sai Venkateswaran, Partner & Head-Accounting Advisory Services, KPMG, India Address by the Chief Guest Mr. U. K. Sinha, Chairman, Securities and Exchange Board of India Interactive Session with Mr. U.K.Sinha	13:50 14:00	Technical Session 3- "SME Capital Markets-Journey So Far and Way Forward" Opening Address Mr. P. K. Bindlish, Chief General Manager, SEBI Panel Discussion Moderator Mr. Mahavir Lunawat, Managing Director, Pantomath Advisory Services Group Panelists Mr. D. R. Dogra, Managing Director & CEO, Care Ratings
10:55	Tea		Mr. Nikhil Gupta, Promoter, M.D. Group of Companies Mr.K. I. Mani, General Manager, SIDBI
11:10	Technical Session 1-  "Analyzing the ITP Framework for Listings"  Panel Discussion  Moderator  Mr. Anup Bagchi, Managing Director & CEO, ICICI Securities Ltd.  Panelists  Mr. Sudhir Bassi, Executive Director, Khaitan & Co.  Mr. Hari K. Vice President, NSE  Mr. Harish H.V., Partner and Member, India Leadership Team, Grant Thornton  Mr. Gopal Jain, Co-Founder & Managing Partner, Gaja Capital  Mr. Siddhartha Pahwa, Group CEO, Meru Cab Co. Pvt. Ltd.  Mr. Arvind Vashistha, Director, Head–Equity Capital Markets, Citigroup Global Markets India Pvt.Ltd.		Mr. Harshad Thakkar, Chairman, Ashapura Intimate Fashion Ltd.  Mr.Rajan Vadalia, Managing Director, Hi-Bond Cement (India) Pvt. Ltd.  Mr. Nehal Vora, Chief Regulatory Officer, BSE Ltd.
		14:50	Platinum Sponsors' Presentation (S&P Capital IQ) Mr. Vickesh Mistry, Sr. Application Specialist
		15:05	SPECIAL SESSION  "Voices: What will influence the health of our economy?"  Panel Discussion  Moderator  Ms. Menaka Doshi, Executive Editor, CNBC TV18  Panelists  Mr.Vishwavir Ahuja, Managing Director & CEO, RBL Bank Ltd.  Ms. Pranjul Bhandari, Chief India Economist, HSBC Securities and Capital Markets (India) Pvt. Ltd.  Mr. Amit Chandra, Managing Director, Bain Capital Advisors (India) Pvt. Ltd.  Mr.Ridham Desai, Managing Director, Morgan Stanley
12:00	Technical Session 2- "Drivers of IPO Pricing" Panel Discussion Moderator		Mr. Pavan Kaushal, Chief Risk Officer, IDFC Bank Ltd. Mr. Nilesh Shah, Managing Director, Kotak Mahindra Asset Management Mr. Srinivas Varadarajan, Head FIC, Deutsche Bank
	Mr. Atul Mehra, Managing Director & Co-CEO, JM Financial Institutional Securities Ltd	15:55	Closing Remarks and Vote of Thanks Ms. Gesu Kaushal, Vice Chairperson, AIBI